



Promoting pride, progress, and friendly hometown values

Residential HVAC with PTCS™ Rebate Application

Office Use Only
Pre-approval: _____
Expiration: _____
Rebate: _____
Month/Year: _____

Complete application and sign/date. All information is required to process rebate(s).
 Contractor must complete *both* pages of this application; Contractor and Customer signatures are required.
Before installation: Submit application with Heat Load Calculations & Balance Point Worksheet or
 PTCS Heat Pump Sizing Calculator.
After installation: Submit final invoice(s) and required PTCS forms.

Customer Information										
Account #		Date		Phone						
First Name				Last Name						
Installation Address										
City				State			Zip			
Mailing Address (if different)										
City				State			Zip			
Home Information										
Residence Type	<input type="checkbox"/> Site Built <input type="checkbox"/> Manufactured			Foundation	<input type="checkbox"/> Crawl Space <input type="checkbox"/> Full Basement <input type="checkbox"/> Half Basement					
Year House was Built				Existing Central Air Conditioning	<input type="checkbox"/> Yes <input type="checkbox"/> No					
Previous Heating/Cooling System	<input type="checkbox"/> Electric Heat Pump <input type="checkbox"/> Forced-Air Electric <input type="checkbox"/> Forced-Air Gas <input type="checkbox"/> Electric Zonal <input type="checkbox"/> Forced-Air Oil <input type="checkbox"/> New Construction									
Duct System Information - Check here if this is a duct seal only project: <input type="checkbox"/>										
50% or more of the Ducts located in unconditioned space	<input type="checkbox"/> Yes <input type="checkbox"/> No			Ducts sealed/certified by a PTCS Certified Technician: <i>If 50% or more of the ducts are in unheated space, they must be sealed or certified to meet all PTCS requirements to be eligible for rebates.</i>					<input type="checkbox"/> Yes <input type="checkbox"/> N/A <input type="checkbox"/> Previously Certified	
Pressure relief to be installed in all bedrooms (if this is a new duct system being installed in a home that previously did not have ducts)	<input type="checkbox"/> Yes <input type="checkbox"/> N/A			A UL-listed carbon monoxide detector to be installed if combustion appliances are present in homes where ducts are being sealed					<input type="checkbox"/> Yes <input type="checkbox"/> N/A	
New Equipment Information - Heat Pumps must be new and AHRI tested and certified to qualify.										
Installation Date				Manufacturer						
Outdoor Model #				Indoor Model #						
AHRI #			HSPF			SEER			Size in Tons	
Variable Speed Unit	<input type="checkbox"/> Yes <input type="checkbox"/> No									
Number of Compressor Stages	_____ or <input type="checkbox"/> Inverter Driven		Thermostat Type	<input type="checkbox"/> Programmable <input type="checkbox"/> Non-Programmable <input type="checkbox"/> Intelligent Recovery* <small>*Outdoor thermostat must be installed if not installing Intelligent Recovery Thermostat</small>						
Contractor Information										
Company Name				Contact Name						
Business Phone				Business Fax						
Address										
City				State			Zip			
<p>ALL REQUESTS FOR REBATE FUNDS MUST BE PRE-APPROVED. If the work is not completed within two (2) months of approval, customer must reapply for rebate(s). There is no guarantee that funds will be available after the 2-month approval or that the incentive amount will remain the same. <u>An inspection by the utility is required after installation. Call 503-838-3526 to schedule.</u></p> <p>Rebate(s) will not be processed without copies of heat load calculations and balance point worksheet or BPA approved PTCS Heat Pump Sizing Calculator (heat pumps only), PTCS Heat Pump and/or Duct Seal worksheets and final invoices. Jobs must be submitted to the PTCS database by the contractor and approved by PTCS before rebate(s) will be issued.</p>										

**To qualify for incentives, heat pump and duct sealing must be installed
and certified by an active, approved PTCS certified HVAC contractor.**

By signing below, I verify that I am certified as an active PTCS contractor listed on the PTCS registry. The equipment I installed is new, AHRI tested and certified, and I have installed and tested and/or sealed this heat pump and/or duct system to meet PTCS standards for system sizing to heating load, duct tightness, refrigerant charge and air flow.

CONTRACTOR SIGNATURE _____ **DATE** _____

Circle Rebate Amount for New Equipment			
Residence Type	Measure	Rebate Amount	Minimum Installation Requirements
Existing Site Built and Manufactured Homes	Heat Pump Conversion from existing Forced-Air Electric Furnace to New Heat Pump, <u>with Duct Sealing</u>	\$1,500	New HSPF 9.0 and 14 SEER minimum Heat Pumps. Must be installed according to PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls & PTCS Duct Sealing <u>are required</u> if more than 50% of ducts run through unconditioned space (i.e. crawl space or attic).
Existing Site Built and Manufactured Homes	Heat Pump Conversion from existing Forced-Air Electric Furnace to New Heat Pump, <u>without Duct Sealing</u>	\$1,000	New HSPF 9.0 and 14 SEER minimum Heat Pumps. Must be installed according to PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls are required. PTCS Duct Sealing is not required if ducts are more than 50% inside conditioned space or were previously PTCS certified.
Existing OR New Site Built and Manufactured Homes	Heat Pump Upgrade from existing Heat Pump OR adding Heat Pump to a system with Gas Backup OR changing to a Ducted System from Zonal Electric Heat, <u>with Duct Sealing</u>	\$800	New HSPF 9.0 and 14 SEER minimum Heat Pumps. Must be installed according to PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls & PTCS Duct Sealing <u>are required</u> if more than 50% of ducts run through unconditioned space (i.e. crawl space or attic).
Existing OR New Site Built and Manufactured Homes	Heat Pump Upgrade from existing Heat Pump OR adding Heat Pump to a system with Gas Backup, <u>without Duct Sealing</u>	\$400	New HSPF 9.0 and 14 SEER minimum Heat Pumps. Must be installed according to PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls are required. PTCS Duct Sealing is not required if ducts are more than 50% inside conditioned space or were previously PTCS certified.
Existing OR New Site Built and Manufactured Homes	Heat Pump Commissioning & Controls (may be combined with PTCS Duct Sealing)	SB - \$300	New HSPF 7.7 and 13 SEER minimum Heat Pumps. Must be installed according to PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls <u>are required</u> . PTCS Duct Sealing is not required.
		MFG - \$200	
Existing Site Built and Manufactured Homes	PTCS Duct Sealing	SB - \$400	Existing Forced-Air Electric Furnace or Heat Pump. Must be installed according to PTCS standards by a PTCS certified installer. PTCS Duct Sealing Pre-test must show that duct sealing is required and more than 50% of ducts run through unconditioned space (i.e. crawl space or attic).
		MFG - \$300	
New Site Built Homes	PTCS Duct Sealing	\$300	New Heat Pump only (Forced-Air Electric Furnace is not eligible). Must be installed according to PTCS standards by a PTCS certified installer. PTCS Duct Sealing Pre-test is not required. 50% of ducts run through unconditioned space (i.e. crawl space or attic).
Rebate will not exceed 100% of installation cost.			

Upon signing this agreement, customer acknowledges the following:

Rebate offer(s) may be changed or discontinued at any time by Monmouth Power & Light (MP&L). MP&L disclaims any warranty, whether expressed or implied, regarding the measure(s) listed above for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use.

I understand that the measure(s) must be installed to MP&L specifications and certify that I, or my contractor, have reviewed the specifications prior to beginning work. When selecting a contractor, I understand that it is the homeowner's responsibility to request proof of insurance and licensing that meets the statutes and rules of the Oregon Construction Contractors Board. MP&L strongly recommends validating qualifications before work begins.

I understand the above and certify that I am a customer of MP&L, that the measure(s) are installed at the address indicated on this application and that this address is within MP&L service territory.

CUSTOMER SIGNATURE _____ **DATE** _____

Mail, fax or email complete application and copies of all required documentation to:

RETURN COMPLETED APPLICATION TO:

EMAIL: mpl@ci.monmouth.or.us

FAX: 503-838-0201

MAIL: Monmouth Power & Light
Attn: Energy Efficiency Rebates
401 Hogan Road N.
Monmouth, OR 97361

Allow 8–10 weeks after final inspection for processing.

Call 503-838-3526 to learn about additional energy efficiency programs.